

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

18 December 2014

Fixing of coupon rates effective from 22 December 2014

Effective from 22 December 2014, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 22 December 2014 to 01 April 2015:

Uncapped bonds

DK0009504086, (SNR), maturity in 2017, new rate as at 22 December 2014: 0.592% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Trine Ahrenkiel, Head of Corporate Communications, tel +45 44 55 14 70.