

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

19 December 2014

Fixing of coupon rates effective from 1 January 2015

Effective from 1 January 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 January 2015 to 30 June 2015:

Capped bonds

Bonds with 5% cap

DK0004717980, (122C), maturity in 2016, new rate as at 1 January 2015: 0.6894% pa

Uncapped bonds

DK0009765638, (49D), maturity in 2018, new rate as at 1 January 2015: 0.4360% pa

DK0009770398, (21E), maturity in 2019, new rate as at 1 January 2015: 0.4360% pa

DK0009781833, (41D), maturity in 2019, new rate as at 1 January 2015: 0.3650% pa

DK0009793093, (40D), maturity in 2015, new rate as at 1 January 2015: 0.3042% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 January 2015 to 31 March 2015:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 January 2015: 0.0821% pa

DK0009766446, (49D), maturity in 2038, new rate as at 1 January 2015: 0.2991% pa

DK0009769622, (21E), maturity in 2041, new rate as at 1 January 2015: 0.2991% pa

DK0009770554, (21E), maturity in 2019, new rate as at 1 January 2015: 0.0821% pa

DK0009770984, (49D), maturity in 2019, new rate as at 1 January 2015: 0.2991% pa

DK0009785313, (31H), maturity in 2016, new rate as at 1 January 2015: 0.4512% pa

DK0009790230, (31G), maturity in 2015, new rate as at 1 January 2015: 0.7351% pa

DK0009793176, (31G), maturity in 2016, new rate as at 1 January 2015: 0.5526% pa

DK0009793259, (31H), maturity in 2016, new rate as at 1 January 2015: 0.3802% pa

DK0009794224, (21H), maturity in 2017, new rate as at 1 January 2015: 0.4309% pa

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DK0009796518, (32G), maturity in 2017, new rate as at 1 January 2015: 0.2991% pa
DK0009797912, (32H), maturity in 2017, new rate as at 1 January 2015: 0.2890% pa

*Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President,
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