

To
NASDAQ OMX Copenhagen A/S

Executive Board
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Company Announcement number 98/2014 – 22 December 2014

**Fixing of coupon rate in the series 11T, 12Q, 12U, 12S, 12T, 13D, 15U and Senior Debt
from 1 January 2015**

With effect from 1 January 2015, the coupon rate of the bonds financing RD Cibor6[®], FlexKort[®], RD Euribor3[®], RD Stibor3[®] and 3M Senior Debt will be adjusted.

Please find the data in the attached file.

The Executive Board

Any additional questions should be addressed to Chief Analyst, Hella Gebhardt Rønnebæk,
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