

NASDAQ Copenhagen

Company Announcement no. 131, 2014 - Fixing of coupons with effect as from 1 January 2015

The coupons for the ARMs listed below will be changed taking effect 1 January 2015. The new coupons will be in force from 1 January 2015 - 30 June 2015.

ARMs without interest rate cap, CITA6, ISIN-code:

DK0002029594, maturity 2016, new coupon as per 1 January 2015: 0.28% p.a.

DK0002032549, maturity 2018, new coupon as per 1 January 2015: 0.18% p.a.

ARMs without interest rate cap, CIBOR6, ISIN-code:

DK0002027622, maturity 2015, new coupon as per 1 January 2015: 0.36% p.a.

DK0002029248, maturity 2016, new coupon as per 1 January 2015: 0.25% p.a.

DK0002032622, maturity 2018, new coupon as per 1 January 2015: 0.18% p.a.

ARMs with a 5 per cent interest rate cap, CF / CF OA, ISIN-code:

DK0002026731, maturity 2021, new coupon as per 1 January 2015: 0.8780% p.a.

DK0002026814, maturity 2021, new coupon as per 1 January 2015: 0.8780% p.a.

ARMs with a 3.5 per cent interest rate cap, CF OA, ISIN-code:

DK0002032705, maturity 2025, new coupon as per 1 January 2015: 0.8280% p.a.

Questions can be directed to Jakob Dueholm Bach on phone no. +45 33 33 58 58.

Yours faithfully

Nordea Kredit Realkreditaktieselskab