

To  
NASDAQ Copenhagen A/S

Executive Board  
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## **Company Announcement number 2/2015 – 5 January 2015**

### **Opening of new fixed-rate bond**

Realkredit Danmark will open a new callable fixed-rate mortgage covered bond (SDRO) with the following characteristics:

| <b>Coupon</b> | <b>Series</b> | <b>Amortisation</b> | <b>Closing date</b> | <b>Maturity</b> |
|---------------|---------------|---------------------|---------------------|-----------------|
| 1,50 %        | 22S           | Annuity             | 31-08-2017          | 01-10-2037      |

The mortgage covered bond will be issued in DKK from Capital Centre S. The mortgage covered bond will be used to fund loans with maturities up to 20 years.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.