

**Share buy-back programme at SP Group A/S**

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group will in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	38,826	244.43	9,490,311.17
09 January 2015	485	238.00	115,430.00
12 January 2015	121	241.00	29,161.00
13 January 2015	75	243.00	18,225.00
14 January 2015	319	244.00	77,836.00
15 January 2015	469	243.00	113,967.00
Accumulated this week	1,469	241.40	354,619.00
<b>Accumulated under the programme</b>	40,295	244.32	9,844,930.17

As of today, SP Group's total holding of own shares is 46,404 number of shares of a nominal value of DKK 10, corresponding to 2.29 % of the total number of issued shares of 2,024,000.

**Further information:**

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*In case of any discrepancies, the Danish version shall prevail.*