

Press release, January 24, 2008

Invitation to press and analyst briefing

Press representatives and analysts are invited to a briefing held by OMX on Thursday, January 31, 2008, in conjunction with the presentation of OMX year-end statement 2007. The report is scheduled for publication at 8:00 a.m. CET on the same date.

Time of briefing: 11:00 a.m. CET **Venue:** OMX's premises at Tullvaktsvägen 15, Stockholm

The report will be presented by President and CEO Magnus Böcker and CFO Kristina Schauman. A light lunch will be served following the presentation.

The press and analysts briefing will be broadcast live at www.omxgroup.com. The OMX website will also include presentation material for downloading.

If you are unable to attend in person, it is also possible to participate in the presentation via teleconference on the following numbers: +46 (0) 8 505 202 70 (Sweden), +44 (0) 208 817 9301 (UK), +1 718 354 1226 (USA).

A copy of the webcast will be available on www.omxgroup.com from January 31.

Please register not later than 4:00 p.m. CET on January 30, 2008 by either (1) faxing this form to +46 (0)8-405 60 01, (2) sending an email to pia.grimberg@omxgroup.com or (3) contacting Pia Grimberg at +46 (0)8-405 66 09.

_____ Yes, I will attend.

_____ No, I am unable to attend.

NameTelephone.....

Company

About OMX | OMX is a leading expert in the exchange industry. The OMX Nordic Exchange comprises over 800 companies including its alternative market First North. OMX provides technology to over 60 exchanges, clearing organizations and central securities depositories in over 50 countries. The Nordic Exchange is not a legal entity but describes the common offering from OMX exchanges in Helsinki, Copenhagen, Stockholm, Iceland, Tallinn, Riga, and Vilnius. OMX is a Nordic Large Cap company in the Financials sector on the OMX Nordic Exchange. For more information, please visit www.omxgroup.com.

OMX AB (publ). SE-105 78 Stockholm. SWEDEN. Tel. +46 8 405 60 00. Fax +46 8 405 60 01. Visiting Address: Tullvaktsvägen 15 Reg. No. 556243-8001. www.omxgroup.com