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NASDAQ Copenhagen A/S

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**Company Announcement number 9/2015 – 21 January 2015**

**Auctions of mortgage covered bonds series 10F and 10G for the refinancing of FlexLån®**

Realkredit Danmark will hold auctions on mortgage covered bonds for the refinancing of FlexLån® as of 1 April 2015.

The auctions will be held from Monday 23 February to Friday 27 February 2015. The preliminary amounts and the distribution on specific ISIN's is expected to change in the weeks to come. As a consequence, the specific auction dates for the individual ISIN's will not be announced until the final amounts are known.

The preliminary amount of bonds to be refinanced are set out in the appendix to this announcement.

The preliminary amount of bonds will be updated weekly on rd.dk/Investor from week 5.

The final amount of each ISIN to be auctioned including the specific auction dates for each ISIN will be announced on Wednesday 4 February 2015.

The Executive Board

Any additional questions should be addressed to Senior Dealer Christian Rosenstand, phone +45 45 13 20 19.