

Copenhagen, 15 April 2009

Announcement No. 3/2009

Danionics A/S
Lersø Parkallé 42, 2.
DK-2100 København Ø, Denmark
Telephone: +45 70 23 81 30
Telefax: +45 70 30 05 56
E-mail: investor@danionics.dk
Website: www.danionics.dk
VAT-no.: 71 06 47 19

Notice convening the Annual General Meeting of Danionics A/S

Pursuant to the company's Articles of Association, notice is hereby given that the Annual General Meeting of Danionics A/S will be held on Thursday, 30 April 2009 at 3 pm at the Danish Architecture Centre, Strandgade 27B, DK-1401 Copenhagen K, Denmark.

Agenda of the Annual General Meeting:

1. Management's report on the company's activities during the past year.
2. Presentation of the annual report with the auditor's report and the management's review.
3. Approval of the income statement and the balance sheet and resolution to discharge the Board of Directors and the Management Board from liability.
4. Resolution on the distribution of profit or covering of loss, as the case may be, according to the annual report as approved.
5. Resolution proposed by the Board of Directors to amend Article 4.1. in the Articles of Association.
6. Election of members to the Board of Directors.
7. Appointment of auditors.
8. Any other business.

Re item 5:

In item 5 of the agenda the Board of Directors proposes to amend Article 4.1. of the Articles of Association to read as follows:

"The Company's shares are registered in VP Securities A/S. Payment of dividend is calculated by VP Securities A/S and the dividend will be deposited on the bank account, of which VP Securities A/S has received information in accordance with the rules hereof. Dividend, which has not been withdrawn within a period of 5 years shall be assigned to the Company."

The reason for the Board of Directors' resolution in item 5 of the agenda is that the Værdipapircentralen on 16 March 2009 has changed its name from Værdipapircentralen A/S to VP Securities A/S.

The adoption of the resolution proposed in item 5 of the agenda requires that the resolution is adopted by at least two-thirds of both the votes cast and the voting share capital represented at the general meeting.

Re item 7:

In item 7, the Board of Directors proposes the re-appointment of KPMG Statsautoriseret Revisionspartnerselskab (CVR-no. 30700228) as auditors.

The share capital amounts to DKK 13,964,524, divided into 13,964,524 shares of DKK 1 nominal value each. Each share of DKK 1 carries one vote. Any shareholder who has acquired shares by transfer will not be entitled to exercise any voting rights attaching to such acquired shares until the shares have been recorded in the company's register of shareholders, or the shareholder has given notice of and has documented his acquisition prior to the date on which the relevant general meeting was convened.

I-NVESTOR Danmark A/S, Kongevejen 118, DK-2840 Holte, Denmark is the company's Registrar.

The bank appointed by the company is Nordea Bank Danmark A/S, Vesterbrogade 8, 0900 Copenhagen C, Denmark, through which the shareholders can exercise their financial rights.

In order to be admitted to the general meeting, an admission card for shareholders and any accompanying persons must be presented at the entrance. Admission cards can be obtained by sending an e-mail to investor@danionics.dk with statement of name, address and VP-number or by filling in and returning the registration/proxy form to Danionics A/S c/o DAHL, Lersø Parkallé 42, 2nd floor, DK-2100 Copenhagen Ø, fax +45 70 30 05 56. The form can be printed out from the website www.danionics.dk.

Orders for admission cards and any proxies to the Board of Directors must be received no later than 27 April 2009 at noon. The instrument of proxy must be dated and in writing, and the date must not precede the general meeting by more than 12 months. Proxies issued to the Board of Directors will, however, be given in respect of a specific general meeting with an agenda known in advance.

A shareholder must document his title to shares in the company either by such title being recorded in the company's register of shareholders or by presenting documentation from the shareholder's custodian bank, such documentation having been issued not more than 14 days prior to the date of his request for an admission card.

Equity analysts and the press may be admitted to the general meeting on approval on or before 27 April 2009, and they are requested to contact Jette Holm on tel. +45 70 23 81 30 or on e-mail investor@danionics.dk.

This notice with the agenda will be reported by the company to NASDAQ OMX Copenhagen A/S, and then no later than 20 April 2009 it will be published on the computer information system of the Danish Commerce and Companies Agency and in the newspaper Jyllands-Posten and will be sent to any registered shareholder who has requested receipt of written notices of general meetings.

On or before 20 April 2009, the agenda of the general meeting with complete proposals, the annual report with the auditor's report and the annual review will be available for inspection by the shareholders at the offices of Danionics A/S c/o DAHL, Lersø Parkallé 42, 2nd floor, DK-2100 Copenhagen Ø, and it will also be sent to registered shareholders who have so requested.

Copenhagen, 15th April 2009

The Board of Directors of Danionics A/S

For additional information, please contact:

Henning O. Jensen, Chief Executive Officer, tel. +45 70 23 81 30