

Kopy Goldfields AB (publ)
Press release 2/2015
Stockholm, January 26, 2015

Kopy Goldfields - Rights issue is fully subscribed and SEK 10.9 million was raised

Following the closure of the rights issue, the number of shares in Kopy Goldfields AB (publ) ("Kopy Goldfields" or the "Company") will increase from 30,247,220 to 54,444,996 shares and the total contribution to the Company will amount to 10.9 MSEK before issue costs.

In total, 24,196,776 shares were subscribed, whereof 14,075,824 shares were subscribed by shareholders using their preferential rights, which correspond to 58.2 % of the number of offered shares. 682,725 shares, corresponding to 2.8 %, were subscribed without preferential rights. 9,439,227 shares, or 39.0 % of the total number of shares offered, were subscribed by underwriters. As soon as the rights issue has been registered by the Swedish Companies Registration Office, the temporary shares ("BTA") will be converted into new shares. The share capital will increase with 9,200,509 SEK to 20,701,146 SEK.

The Company will now continue to concentrate the operations on the Krasny-project. The focus is to initiate stage 2 of the exploration program that is being done in corporation with GV Gold, with the target to draft and file a reserve report both under Russian GKZ and JORC requirements that shows at least 9 tons of gold (approximately 300 koz).

For more information, please contact:

Mikhail Damrin, CEO, +7 916 808 12 17, mikhail.damrin@kopygoldfields.com
Tim Carlsson, CFO, + 46 702 31 87 01, tim.carlsson@kopygoldfields.com

Financial advisor

Mangold Fondkommission AB is the Company's financial advisor in the rights issue process.

About Kopy Goldfields AB

Kopy Goldfields AB (publ), listed at Nasdaq First North in Stockholm is a gold exploration and production company operating in one of the most gold rich areas in the world; Lena Goldfields, Bodaibo, Russia. The company holds 11 bedrock exploration- and production licenses on 1,963 sq km. The target for Kopy Goldfields is to create value by identifying and acquiring high potential gold projects, prospect and explore them until the stage when it can be either sold out for cash or developed in cooperation with another partner under JV agreement.

Kopy Goldfields AB applies International Financial Reporting Standards (IFRS), as approved by the European Union. Aqurat Fondkommission acts as Certified Adviser, contact number: +46 8 684 05 800.

The share

Ticker: KOPY

<http://www.nasdaqomxnordic.com/shares/microsite?Instrument=SSE77457>

Outstanding shares: 30,247,220 (54,444,996 after registration of the closed share issue)