



Press release

Stockholm, 2 February 2015

## **TrustBuddy: The merger between TrustBuddy AB (publ) and TrustBuddy International AB (publ)**

**The merger between TrustBuddy International AB (publ) ("TrustBuddy International") and TrustBuddy AB (publ) ("TrustBuddy") pursuant to the merger plan that was registered with the Swedish Companies Registration Office on October 15, 2014, and approved by TrustBuddy International's General Meeting on November 17, 2014 is expected to be registered by the Companies Registration Office on Friday 13 February 2015. In connection with the registration of the merger, TrustBuddy International will be dissolved and all assets and liabilities will be transferred to TrustBuddy.**

As a result of the registration of the merger as detailed above, TrustBuddy International will be delisted from Nasdaq First North. The last day of trading in TrustBuddy International shares on Nasdaq First North is Thursday 12 February 2015.

Subsequent to the shares in TrustBuddy International has been delisted and the Companies Registration Office register the merger as described above, the shareholders of TrustBuddy International will, as of February 17 2015, receive one new share in TrustBuddy for each share in TrustBuddy International.

Distribution of the new shares in TrustBuddy is expected to take place on Wednesday 18 February 2015 and from that date trading in the new TrustBuddy shares will be possible.

### **For more information please contact:**

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<http://trustbuddyinternational.com/>

### **About TrustBuddy International AB (publ)**

TrustBuddy International AB (publ) is one of the first in the world to focus on arranging loans and capital provision between buddies in Scandinavia in an organised manner. The company is listed at NASDAQ First North in Stockholm. Erik Penser Bankaktiebolag is TrustBuddy International AB (publ)'s Certified Adviser, phone number: +46 8 463 80 00.