

**STATEMENT ON THE IMPLEMENTATION OF THE MANDATORY
NON-COMPETITIVE TENDER OFFER**

1. Mineraliniai vandenys UAB, company code 121702328, address J. Jasinskio st. 16F LT- 01112 Vilnius; tel. (370 5) 278 6065.
(the Offerer's first and last name, or the corporate name, legal entity code, address, telephone number of the enterprise)
2. Company group ALITA, AB, Miškininkų st. 17, LT-62200 Alytus, tel.: +370 315 57243; fax.: +370 315 79467.
(the Offeree's name, address, telephone and fax numbers)
3. Decision No. 241-5 of the Bank of Lithuania approved on 12 January 2015.
(date and number of the Bank of Lithuania decision to approve the tender offer circular or to amend its terms)
4. Beginning date of implementation of the tender offer - 16 01 2015, the end date - 29 01 2015.
(dates of the beginning and the end of implementation of the tender offer)
5. Ordinary registered shares, ISIN codes – LT0000128266 and 0000128589, nominal value is LTL 1.
(type, class, ISIN code and nominal value of the securities subject to the tender offer)
6. 193 448 ordinary registered shares and votes amounting to 0,97 per cent of authorized capital and votes.
(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))
7. 60 560 ordinary registered shares (ISIN codes: LT0000128266 and 0000128589) amounting to 0,30 per cent of authorized capital and votes.
(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

UAB „Mineraliniai vandenys“
Marijus Cilcius
General Manager

Signature

A.V. mineraliniai vandenys
Signature date: 04 02 2015

