

**NOTIFICATION  
OF A PERSON ON THE ACQUISITION OF A BLOCK OF SHARES**

1. Public Limited Liability Company „Anykščių vynas“, code: 254111650, Dariaus ir Girėno str. 8, Anykščiai LT-29131, Lithuanian Republic  
(name, code, registered address, home office address, State of the issuers)

2. The reasons for crossing the threshold (*specify the relevant reason*)

[Mandatory tender offer non-competitive implementation]

(acquisition or a disposal of voting rights (*underline the necessary and indicate the specific reason*))

[x]

securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*underline the necessary and indicate the specific reason*).

[Mandatory tender offer non-competitive implementation]

(the event resulting in the change of the number of the voting rights held (*indicate the specific event*))

3. Limited Liability Company „Mineraliniai vandenys“

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4. \_\_\_\_\_

(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

2015 01 29

The date of which the threshold was crossed (*specify*):

6. Threshold that was crossed or reached (*specify*):

95 %

7. Data submitted:

Voting rights granted by the shares:							
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition of disposal of the block of shares **		The number of shares and voting rights held at the date of crossing the threshold				
	Number of shares (units)	Number of votes (%)	Number of shares (units)	Number of voting rights (units)		Number of voting rights (%)	
				Directly	Indirectly	Directly	Indirectly
ordinary nominal shares ISIN LT0000112773	18 980 045	18 980 045	442 296	442 296	18 980 045	2,21	94,90
<b>Total (A):</b>			442 296	442 296	18 980 045	2,21	94,90

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer .

Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
-	-	-	-	-
Total (B):			-	-

Total number of votes held (A + B)		
	Number of votes (units)	Number of votes (%)
Total:	19 422 341	97,11

8. \_\_\_\_\_.  
 (The chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary)).

9. The right granted to the proxy \_\_\_\_\_ to vote at his own discretion in respect  
 (name and last name of the proxy)  
 of \_\_\_\_\_ expires on \_\_\_\_\_.  
 (voting rights, units, %) (date)

10.

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(additional information)

**NOTIFICATION  
OF A PERSON ON THE ACQUISITION OF VOTING RIGHTS**

1. The identity of the natural or legal person obligated to submit the notification:

Limited Liability Company „Mineraliniai vandenys“, code: 121702328;  
(name, last name, personal code or the name of the company, code)

J. Jasinskio g. 16 F, LT-01112 Vilnius;  
(contact address)

tel.: 8 (5) 2786 069, 8(5) 2786 069, fax.: 8 (5) 2786 087, info@mv.lt;  
(telephone, fax numbers; electronic mail address)

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(other relevant information)

2. Identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1):


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(name, last name, personal code or the name of the company, code)

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(contact address, telephone, fax numbers; electronic mail address, other relevant information);

3. By signing the present information notification I hereby confirm that the information presented therein is complete and accurate, and that I have familiarised myself with the sanctions imposed for the provision of misleading information provided for in the Law on Securities and the Code of Administrative Violations of Law of the Republic of Lithuania.

General director  Marijus Cilcius 04 02 2015, Vilnius  
(the signature of the person notifying of the acquisition or disposal of shares (name, last name and the signature of the Manager of the Company), the date of filling in the notification)\*\*

