

To
NASDAQ Copenhagen A/S

Executive Board
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6 February 2015

Company Announcement number 15/2015 – 6 February 2015

Opening of new fixed-rate bond

Realkredit Danmark will open a new callable fixed-rate mortgage covered bond (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
1,50 %	23S	Annuity	31-08-2017	01-10-2047

The mortgage covered bond will be issued in DKK from Capital Centre S. The mortgage covered bond will be used to fund loans with maturities up to 30 years.

The Executive Board

Any additional questions should be addressed to Senior dealer, Christian Rosenstand, phone +45 45 13 20 19.