

Company announcement no. 30 2014/15 Allerød, 16 February 2015

Transactions under share buyback programme

The Board of Directors of Matas resolved on 18 November 2014 to initiate a share buyback programme in accordance with the provisions of Commission regulation no. 2273/2003 of 22 December 2003, also referred to as the "Safe Harbor" rules. See company announcement no. 14 dated 18 November 2014.

The programme, which was initiated with a view to cancelling the shares bought back, amounts to DKK 100 million and runs from and including 18 November 2014 through 27 May 2015 at the latest.

| Trading day | Number of shares bought back | Average purchase price, DKK | Transaction value, DKK |
|-------------------------------------|---------------------------------|--------------------------------|---------------------------|
| | | | |
| 09 February 2015 | 3,000 | 148.79 | 446,370 |
| 10 February 2015 | 3,500 | 149.38 | 522,830 |
| 11 February 2015 | 3,000 | 150.41 | 451,230 |
| 12 February 2015 | 3,500 | 150.83 | 527,905 |
| 13 February 2015 | 3,700 | 149.87 | 554,519 |
| | | | |
| Accumulated under the program the | | | |
| last 5 trading days | 16,700 | 149.87 | 2,502,854 |
| Total accumulated under the program | | | |
| since 18 November 2014 | 393,566 | 138.49 | 54,505,682 |

Under the share buyback programme, the following transactions have been made during the period 9 February – 13 February 2015:

Following the transactions, Matas has purchased a total number of 393,566 shares since 18 November 2014 and holds 491,343 treasury shares, equivalent to 1.20% of the company's total share capital.

Please address any questions to Jesper Breitenstein, Head of Investor Relations, at tel +45 2780 7675.

Matas A/S