

To the shareholders of FIH Erhvervsbank A/S

18 February 2015

Ref. CHY

Annual General Meeting in FIH Erhvervsbank A/S

On behalf of the Board of Directors notice is hereby given that the Annual General Meeting of FIH Erhvervsbank A/S, CVR-No. 17 02 93 12, will be held on

Thursday 5 March 2015 at 12:00 am

at the company's registered office, Langelinie Allé 43, 2100 Copenhagen OE, for the following purposes:

1. Submission of the report of the Board of Directors on the activities of the company over the past year.
2. Submission of the annual report for 2014 for approval.
3. Submission of the Group consolidated accounts.
4. The motion to discharge the Board of Directors and the Board of Management.
5. Proposal for distribution of profit.
6. Approval of remuneration policy.
7. Election of members to the Board of Directors.
8. Election of State Authorised Public Accountant as auditor.
9. Proposals that may arise from the Board of Directors or shareholders.

Ad7. Proposal according to which the number of Directors elected by the shareholders is to be reduced from 5 to 4.

The agenda of the General Meeting, the annual report for 2014 and proposals in extenso will be available for inspection at the company's office no later than 14 days before the General Meeting.

According to section 9 of the Articles of Association, any shareholder shall be entitled to be present provided that the shareholder has applied for an admission card and ballot papers against proper documentation no later than Monday 2 March 2015 at 11.59 p.m.

A copy of the annual report 2014 can be downloaded from www.nasdaqomxnordic.com/nyheder/selskabsmeddelelser or obtained at the company's office.

Yours sincerely

Christian P. Dyvig
Chairman

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