

Copenhagen, Helsinki, Oslo, Stockholm, 20 February 2015 1(1)

## **Nordea Bank Finland Plc issues Equity and currency Linked Notes – Aktiebevis Olieselskaber (USD) 2018**

Nordea Bank Finland Plc (the "Issuer") issues a series (A851) of Equity and Currency Linked Notes due 12 March 2018, Aktiebevis Olieselskaber (USD) 2018, denominated in Danish Kroner ("DKK") with ISIN Code DK0030359567 and Common Code 119506328 (the "Notes").

The Notes are to be issued on 4 March 2015 and will be redeemed on 12 March 2018 in accordance with the following combination of structures: (i) "Basket Long" structure and (ii) "Booster Long" structure, where the applicable method of Combination is Addition. The return of the Notes depends on the performance of a basket of international oil shares (the "Reference Asset(s)"), a Participation Ratio and a Minimum Basket Return in respect of the "Booster Long" structure of indicatively 115.00 per cent and minus 25 per cent respectively, and the U.S. dollars – Danish Kroner currency exchange rate.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 20 February 2015 and the Base Prospectus, as so supplemented.

The offer period for the Notes will take place during the period from 23 February 2015, 9:00 CET until 27 February 2015, 16.00 CET. The Aggregate Nominal Amount of the Notes and the final Participation Ratio and Minimum Basket Return in respect of the "Booster Long" structure will be determined after the subscription period and announced in a Final Terms Confirmation Announcement through NASDAQ OMX Copenhagen A/S.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before the Issue Date is less than DKK 25,000,000, if the Participation Ratio and the Minimum Basket Return in respect of the "Booster Long" structure cannot be set to at least 80.00 per cent and minus 25.00 per cent respectively, or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace the Reference Asset at any time on or prior to Issue Date by a comparable type of underlying Reference Asset.

The Notes will be issued and registered with VP Securities A/S on 4 March 2015 and be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39.

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