

To OMX Nordic Exchange Copenhagen

**Listing of Nykredit Bank's "0% NB Trend 2010"**

16 January 2008

On 5 October 2007 Nykredit Bank A/S issued a structured bond loan "0% NB Trend 2010". The total return is linked to the price development in an underlying reference index which consists of a currency index and a commodity index, each with a weighting of 50%. The bond loan will be redeemed on 5 October 2010 at par (100) plus 100% of the return on the underlying reference index.

Bonds with a nominal value of DKK 18,050,000 have been issued at par.

The bonds will be listed on the OMX Nordic Exchange Copenhagen, 18 January 2008 being the first trading day.

The bonds have been assigned the following ISIN: DK0030053137.

Please address inquiries concerning the bond loan, including prospectus orders, to Nykredit Bank, Nykredit Markets, Kalvebod Brygge 1-3, DK-1780 Copenhagen V, tel +45 44 55 12 90. The prospectus may also be downloaded from [nykredit.dk](http://nykredit.dk). Furthermore, the prospectus has been published through the OMX Nordic Exchange Copenhagen.

Yours sincerely

Nykredit Bank A/S