# **Hansa Medical**

- PRESS RELEASE -February 23, 2015

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Hansa Medical announces fully underwritten SEK 246 million rights issue

The Board of Hansa Medical has decided on a rights issue which will provide the company with SEK 246 million before deduction of costs. The rights issue is fully guaranteed by subscription undertakings and underwriting.

The Board of Hansa Medical AB (publ) has decided, pursuant to an authorisation by the 2014 annual general meeting, to issue at most 6,482,400 new shares with pre-emptive rights for current shareholders to subscribe for new shares at a subscription price of SEK 38 per share. The issue will provide Hansa Medical with approx. SEK 246 million before deduction of issue related costs. Nexttobe AB has committed to subscribe and pay for its pro rata share of the rights issue.

The proceeds from the issue will be used for financing pivotal development activities regarding IdeS, preclinical development of second generation IdeS and evaluate development opportunities for EndoS.

Shareholders will receive one subscription right per share in Hansa Medical held on the record date. Four subscription rights entitle to the subscription of one new share during the subscription period, which commences on 19 March 2015 and terminates on 2 April 2015.

# Important dates

13 March 2015	Last day of trading incl. right to subscription
17 March 2015	Record date for receiving subscription rights
19 March 2015	Subscription period commences
23 March 2015	Annual report for 2014 published

31 March 2015 Last day of trading in subscription rights

2 April 2015 Subscription period terminates

8 April 2015 Outcome of the rights issue is communicated, allotment is

resolved

13 April 2015 Last day for payment of shares subscribed for without

subscription rights

Further information about the issue and the company will be included in a prospectus, which will be published on or before 18 March 2015. Publishing of the company's annual report has been postponed from 2 March 2015 to 23 March 2015.

#### Advisors

Carnegie Investment Bank AB is financial advisor to Hansa Medical AB.

### About Hansa Medical AB

Hansa Medical is a biopharmaceutical company focused on novel immunomodulatory enzymes. Lead project IdeS is an antibody-degrading enzyme in clinical development, with potential use in transplantation and rare autoimmune diseases. Other projects include HBP (a market introduced diagnostic marker for severe sepsis) and EndoS (an antibody-modulating bacterial enzyme in pre-clinical development). The company is based in Lund, Sweden. Hansa Medical's share (HMED) is listed on Nasdag First North in Stockholm with Remium Nordic AB as Certified Adviser.

#### About IdeS

IdeS, a unique molecule with a novel mechanism, is a bacterial enzyme that cleaves human IgG antibodies. IdeS degrades all IgG specifically, swiftly and efficiently. IdeS has been tested for safety and efficacy in numerous *in vitro* and *in vivo* models. During 2013, a Phase I clinical trial on 29 healthy subjects was conducted, demonstrating IdeS as efficacious and well tolerated with a favorable safety profile. During 2014 and 2015, a Phase II clinical trial in sensitized patients awaiting kidney transplantation has been conducted. Preliminary data shows that IdeS has very good efficacy in highly sensitized patients on the kidney transplant waitlist. The study shows that IdeS has the capacity to make sensitized patients eligible for transplantation by decreasing HLA antibodies to levels acceptable for transplantation. In addition to transplantation, IdeS has potential indications within a variety of rare autoimmune diseases including anti-GBM disease. IdeS is protected by several patents and has been published in numerous peer review journals.

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