

NASDAQ OMX Copenhagen

Company Announcement no. 6

24 February 2015

Spar Nord Bank A/S has concluded agreements regarding the placing of all shares in connection with Nordjyske Bank A/S' tender offer for Nørresundby Bank A/S

With reference to Company Announcement no. 2 of 13 January 2015 and Company Announcement no. 5 of 23 February 2015, it is hereby announced that Spar Nord Bank A/S ("Spar Nord") has concluded agreements with investors, which means that Spar Nord will not become a shareholder of the continuing bank if the tender offer for Nørresundby Bank A/S ("Nørresundby Bank") made by Nordjyske Bank A/S ("Nordjyske Bank") goes through and if the rights issue stated in the offering document is successfully completed.

In this light, Spar Nord has decided to accept the tender offer made by Nordjyske Bank, and at the Extraordinary General Meeting on 26 February to vote in favour of the amendments to the articles of association of Nørresundby Bank described in the tender offer.

Questions regarding this announcement

Please contact Lasse Nyby, Chief Executive Officer, at tel.+45 9634 4011, or Ole Madsen, Senior Vice President, Communication & IR, at tel. +45 9634 4010 if you have any questions regarding the contents of this Announcement.

Sincerely yours,
Spar Nord Bank A/S

Ole Madsen
Senior Vice President, Communication & IR

Spar Nord Bank A/S

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