

To the NASDAQ Copenhagen

Debtor distribution data

Pursuant to s 27a(1) of the Danish Securities Trading Act, Totalkredit A/S hereby publishes debtor distribution data for callable mortgage bond series as at 20 February 2015 in the attached file.

Furthermore, the data will be distributed in the usual way through NASDAQ Copenhagen. Data on Nykredit and Totalkredit bonds is also available by ISIN code in Excel format on <u>nykredit.com/ir</u>.

For further information about data format and contents, please refer to the NASDAQ website.

Questions may be addressed to Trine Ahrenkiel, Head of Corporate Communications, tel +45 44 55 14 70, or Morten Bækmand Nielsen, Head of Investor Relations, tel +45 44 55 15 21.

Yours sincerely Totalkredit A/S 24 February 2015