

To Nasdaq Copenhagen

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Refinancing of SEK-denominated bonds

At the beginning of March 2015 Nykredit Realkredit A/S expects to complete the refinancing of its SEK-denominated lending in Capital Centre H by selling approx. SEK 7bn worth of SEK-denominated bonds.

The bond sale will be conducted in cooperation with Danske Bank, Nordea Markets and Nykredit Markets.

The final terms are available under Investor Relations at nykredit.com.

Questions may be addressed to Nykredit Realkredit A/S, Group Treasury: Head of bond trading Lars Mossing Madsen, tel +45 44 55 11 66 or Head of Investor Relations Morten Bækmand Nielsen, tel +45 44 55 15 21.