

**Share buy-back programme at SP Group A/S**

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group will in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	45,726	244.77	11,192,391.16
20 February 2015	326	245.00	79,870.00
23 February 2015	68	245.00	16,660.00
24 February 2015	15	245.00	3,675.00
25 February 2015	269	243.00	65,367.00
26 February 2015	42	243.00	10,206.00
Accumulated this week	720	244.14	175,778.00
<b>Accumulated under the programme</b>	46,446	244.76	11,368,169.16

As of today, SP Group’s total holding of own shares is 52,555 number of shares of a nominal value of DKK 10, corresponding to 2.60 % of the total number of issued shares of 2,024,000.

**Further information:**

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*In case of any discrepancies, the Danish version shall prevail.*