

To
NASDAQ Copenhagen A/S

Executive Board
Strødamvej 46
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300

27 February 2015

Company Announcement number 22/2015 –27 February 2015

Result of Realkredit Danmark's auction of bonds in series 10F and 10G

Realkredit Danmark hereby announces the final result of the auction for the refinancing of FlexLån[®] as of April 1st 2015.

The result of the mortgage covered bonds on the auction are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Chief Analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.