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This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Ratos's Annual Report in Swedish now released

Ratos's Annual Report 2014 in Swedish is now available on Ratos's website www.ratos.se.

The English version of the annual report is expected to be published on the same day.

The Annual General Meeting (AGM) is to be held at 16.30 CET on Thursday, 16 April 2015 at Stockholm Waterfront Congress Centre, Nils Ericsons Plan 4, Stockholm, Sweden. Information regarding the AGM and the Notice of the AGM is available on www.ratos.se.

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Financial calendar from Ratos: Annual General Meeting 2015 Interim report January-March 2015 Interim report January-June 2015 Interim report January-September 2015

16 April 2015 7 May 2015 14 August 2015 6 November 2015

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily unlisted medium sized Nordic companies. Ratos's holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, Hafa Bathroom Group, HENT, HL Display, Inwido, Jøtul, KVD, Ledil, Mobile Climate Control, Nebula and Nordic Cinema Group. Ratos is listed on Nasdaq Stockholm and market capitalisation amounts to approximately SEK 21 billion.