

To Nasdaq Copenhagen

Convening of Annual General Meeting of Nykredit Realkredit A/S

Nykredit Realkredit A/S will hold its Annual General Meeting on Wednesday 18 March 2014 at 13:00 at the Company's offices at Kalvebod Brygge 1-3, DK-1780 Copenhagen V.

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Agenda:

- a. Directors' Report on the Company's activities in the past financial year.
- b. Presentation of Annual Report 2014 for adoption and discharge of the Board of Directors and the Executive Board.
- c. Proposal for the appropriation of profit according to the adopted Annual Report.
- d. The Board of Directors' proposal for a remuneration policy for the Company.
- e. Election of Directors.
- f. Appointment of auditors.
- g. Any other business.

The agenda of the General Meeting and the Company's Annual Report will be available for inspection by the shareholders at the Company's address prior to the General Meeting.

According to the Articles of Association and the rules laid down in the Danish Companies Act, admittance to the General Meeting is subject to collection of an admission card at least three days prior to the General Meeting. Admission cards may be obtained by contacting the Company at tel +45 44 55 14 70.

It should be noted that Nykredit Holding A/S owns all the shares in the Company.

Copenhagen, 6 March 2015

Nykredit Realkredit A/S
Board of Directors