

To Nasdaq Copenhagen

### **Convening of Annual General Meeting of Totalkredit A/S**

Totalkredit A/S will hold its Annual General Meeting on Tuesday 17 March 2015 at 10:00 at the Company's offices at Kalvebod Brygge 1-3, DK-1780 Copenhagen Vp.

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Agenda:

- a. The Board of Directors' report on the Company's activities in the past year.
- b. Presentation of audited Annual Report 2014 for approval.
- c. Resolution on the appropriation of profit in accordance with the approved Annual Report.
- d. Resolution on the discharge of the Executive Board and the Board of Directors.
- e. The Board of Directors' proposal for an updated remuneration policy for the company.
- f. Election of Directors.
- g. Appointment of auditors.
- h. Any other business.

The agenda of the General Meeting and the Company's Annual Report will be available for inspection by the shareholders at the Company's address prior to the General Meeting.

According to the Articles of Association and the rules laid down in the Danish Companies Act, admittance to the General Meeting is subject to collection of an admission card at least three days prior to the General Meeting. Admission cards may be obtained by contacting the Company at tel +45 44 55 54 00.

It should be noted that Nykredit Realkredit A/S owns all the shares of the Company.

*Copenhagen, 6 March 2015*

Totalkredit A/S

Board of Directors