

Company announcement no. 34 2014/15 Allerød, 9 March 2015

Transactions under share buyback programme

The Board of Directors of Matas resolved on 18 November 2014 to initiate a share buyback programme in accordance with the provisions of Commission regulation no. 2273/2003 of 22 December 2003, also referred to as the "Safe Harbor" rules. See company announcement no. 14 dated 18 November 2014.

The programme, which was initiated with a view to cancelling the shares bought back, amounts to DKK 100 million and runs from and including 18 November 2014 through 27 May 2015 at the latest.

Under the share buyback programme, the following transactions have been made during the period 2 March – 6 March 2015:

Trading day	Number of shares bought back	Average purchase price, DKK	Transaction value, DKK
02 March 2015	2,500	153.46	383,650
03 March 2015	2,500	154.20	385,500
04 March 2015	3,000	153.92	461,760
05 March 2015	2,500	154.60	386,500
06 March 2015	2,000	157.00	314,000
Accumulated under the program the			
last 5 trading days	12,500	154.51	1,931,410
Total accumulated under the program			
since 18 November 2014	448,866	140.30	62,973,666

Following the transactions, Matas has purchased a total number of 448,866 shares since 18 November 2014 and holds 546,643 treasury shares, equivalent to 1.34% of the company's total share capital.

Please address any questions to Jesper Breitenstein, Head of Investor Relations, at tel +45 2780 7675.

Matas A/S