Surveillance Copenhagen



Copenhagen, 9 January 2008

Pharmexa A/S - Rights Issue

The following ISIN code has been admitted to trading and official listing on OMX Nordic Exchange Copenhagen A/S with effect from 16 January 2007.

ISIN Name

DK0060118883 Pharmexa, T-ret

As at the same date, ISIN code DK0015966592 will be traded exclusive of T-ret (subscription rights).

Pharmexa makes a rights issue of minimum 10,000,000 and maximum 69,090,658 new shares, each bearing a face value of DKK 5 at a price of DKK 5. The new shares are subscribed for in the proportion of 3:5. The news shares carry in full dividend for 2007. Subscription period: 19 January 2008 9 am (Danish time) to 1 February 2008 5 pm. (Danish time).

Please note:

Subscription of new shares will take place in a temporary ISIN (DK0060118966) which will not be admitted to trading and official listing on OMX Nordic Exchange Copenhagen A/S. The new shares will be traded and officially listed in the existing ISIN code DK0015966592. Trading and official listing is expected to take place as soon as possible after the registration of the new shares with the Danish Commerce and Companies Agency; expectedly 6 February 2008.

For further information, please see the prospectus.

For further information, please contact: Helene Gaustad Jeppesen, Surveillance, tel. +45 33 93 33 66



ISIN: DK0015966592 (VP: 1596659)

Name:	Pharmexa
Volume:	41,454,395 shares (DKK 207,271,975)
Face value:	DKK 5
Short name:	PHARMX
Share type:	AKTIE

TEGNINGSRETS-ISIN: DK0060118883 (VP: 6011888)

Name:	Pharmexa, T-ret
Proportion:	3:5
Trade in subscription rights (both days included):	16 January 2008 - 29 January 2008
Face value:	DKK 5
Short name:	PHARMX T
Share type:	T-RET

GENERAL INFORMATION:

Name/bearer	Name
Voting rights on listed shares:	Full
Financial year:	1 January - 31 December
Unlisted capital:	DKK 0
Capital increase registered:	No
Issuing bank:	Danske Bank A/S
Changed trading lot:	2000
CBR no.:	14 53 83 72
GICS:	35201010
Type:	1