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CVR No. 49 61 98 12

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## **Registration of share capital increase of nominally DKK 9,800,190 completed**

H+H International A/S ("H+H" or "Company") is pleased to announce that the share capital increase of nominal value of DKK 9,800,190 representing 980,019 shares of nominal value of DKK 10 each in connection with the private placement has today been completed and registered with the Danish Business Authority, referring to the Company Announcement 315 of 17 March 2015 and Company Announcement no. 316 of 18 March 2015.

After the registration of the capital increase, the share capital of H+H amounts to nominal value of DKK 107,900,190 divided into 10,790,019 shares of nominally DKK 10 each. The new shares carry the same rights to receive dividends and other rights in the Company as the Company's other shares.

Updated articles of association of H+H are available on [www.HplusH.com](http://www.HplusH.com).

The new shares are expected to be admitted for trading and official listing on Nasdaq Copenhagen under the permanent ISIN code on 23 March 2015.

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*For additional information please contact:*

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*This is a translation of the company's announcement in Danish. In case of inconsistency between the Danish text and this English translation, the Danish text will take precedence.*

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Danske Bank (Danske Bank A/S) acted as Lead Manager and Bookrunner of the offering.

Kent Arentoft  
Chairman of the Board of Directors

Michael T Andersen  
CEO

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