

To Nasdaq Copenhagen

FIXING OF COUPON RATES

24 March 2015

Fixing of coupon rates effective from 1 April 2015

Effective from 1 April 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2015 to 30 June 2015:

Capped bonds

Bonds with 6% cap

DK0009765554, (67D), maturity in 2018, new rate as at 1 April 2015: 0.1710% pa

DK0009771602, (21E), maturity in 2018, new rate as at 1 April 2015: 0.1210% pa

LU0923988892, (67D), maturity in 2018, new rate as at 1 April 2015: 0.1710% pa

LU0923995913, (21E), maturity in 2018, new rate as at 1 April 2015: 0.1210% pa

Uncapped bonds

DK0009504243, (31H), maturity in 2016, new rate as at 1 April 2015: 0.3450% pa

DK0009505489, (31H), maturity in 2016, new rate as at 1 April 2015: 0.3450% pa

DK0009789067, (70D), maturity in 2017, new rate as at 1 April 2015: 1.9000% pa

DK0009790826, (70D), maturity in 2018, new rate as at 1 April 2015: 1.9000% pa

DK0009794141, (31H), maturity in 2017, new rate as at 1 April 2015: 0.4450% pa

LU0690049464, (21H), maturity in 2017, new rate as at 1 April 2015: 0.6710% pa

LU0841798415, (21H), maturity in 2018, new rate as at 1 April 2015: 0.4910% pa

LU0938309035, (21H), maturity in 2015, new rate as at 1 April 2015: 0.2310% pa

LU1081772680, (22H), maturity in 2016, new rate as at 1 April 2015: 0.1910% pa

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