

Appendix: Company Announcement number 30/2015 – 25. March 2015

Fixing of interest rate triggers

April							
ISIN	Name	Maturity	Currency	Trigger type ¹	Trigger rate ²	Based on ³	
						ISIN	Refinancing
DK0009293607	2% 10T APR 16 1IT	01-04-2016	DKK	1Y & RF	4.815%	DK0009293870	Feb. 2015
DK0009293870	1% 10F APR 16 1IT	01-04-2016	DKK	1Y & RF	4.815%	DK0009293870	Feb. 2015
DK0009293953	1% 10F APR 16 2IT	01-04-2016	DKK	2Y & RF	5.128%	DK0009294258	Feb. 2015
LU1120719114	2% 10U APR 16 1IT	01-04-2016	EUR	1Y & RF	5.069%	LU1153680522	Feb. 2015
LU1153680522	1% 10G APR 16 1IT	01-04-2016	EUR	1Y & RF	5.069%	LU1153680522	Feb. 2015
LU1153680951	1% 10G APR 16 2IT	01-04-2016	EUR	2Y & RF	5.242%	LU1153682734	Feb. 2015

- 1) **1Y** indicates that the ISIN in question has an interest rate trigger based on the yield-to-maturity of the 1 year bond when refinancing approx. 12 months prior to its maturity. If the yield-to-maturity exceeds the trigger rate the maturity of the bond will be extended by 12 months.
2Y indicates that the ISIN in question has an interest rate trigger based on the yield-to-maturity of the 2 year bond when refinancing approx. 12 months prior to its maturity. If the yield-to-maturity exceeds the trigger rate the maturity of the bond will be extended by 12 months.
RF indicates that the ISIN in question has a refinancing failed option. If the refinancing fails due to lack of buyers when refinancing, Realkredit Danmark has an option to extend the maturity of the bond by 12 months.
- 2) Trigger rates are determined on the auction approx. 12 months prior to maturity.
- 3) The trigger rate is based on the yield-to-maturity on the ISIN in question at the refinancing mentioned.