

To Nasdaq Copenhagen

FIXING OF COUPON RATES

25 March 2015

Fixing of coupon rates effective from 1 April 2015

Effective from 1 April 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

If the interest rate fixing has resulted in a negative interest rate, the coupon rate is fixed at 0%.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 April 2015 to 30 September 2015:

Uncapped bonds

DK0009778375, (JCB), maturity in 2016, new rate as at 1 April 2015: 1.0275% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2015 to 30 June 2015:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 April 2015: 0.0213% pa
DK0009766446, (49D), maturity in 2038, new rate as at 1 April 2015: 0.0000% pa
DK0009769622, (21E), maturity in 2041, new rate as at 1 April 2015: 0.0000% pa
DK0009770554, (21E), maturity in 2019, new rate as at 1 April 2015: 0.0213% pa
DK0009770984, (49D), maturity in 2019, new rate as at 1 April 2015: 0.0000% pa
DK0009785313, (31H), maturity in 2016, new rate as at 1 April 2015: 0.0000% pa
DK0009790230, (31G), maturity in 2015, new rate as at 1 April 2015: 0.2687% pa
DK0009793176, (31G), maturity in 2016, new rate as at 1 April 2015: 0.0862% pa
DK0009793259, (31H), maturity in 2016, new rate as at 1 April 2015: 0.0000% pa
DK0009794224, (21H), maturity in 2017, new rate as at 1 April 2015: 0.0000% pa
DK0009796518, (32G), maturity in 2017, new rate as at 1 April 2015: 0.0000% pa
DK0009797912, (32H), maturity in 2017, new rate as at 1 April 2015: 0.0000% pa
LU0923989353, (29D), maturity in 2018, new rate as at 1 April 2015: 0.0213% pa
LU0923995756, (21E), maturity in 2019, new rate as at 1 April 2015: 0.0213% pa
LU0938314209, (31H), maturity in 2016, new rate as at 1 April 2015: 0.3153% pa
LU0969533305, (21H), maturity in 2017, new rate as at 1 April 2015: 0.3255% pa

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LU1081772334, (32H), maturity in 2019, new rate as at 1 April 2015: 0.3762% pa
LU1081773068, (21D), maturity in 2018, new rate as at 1 April 2015: 0.3356% pa
LU1120567695, (32H), maturity in 2017, new rate as at 1 April 2015: 0.1227% pa
LU1120567851, (32G), maturity in 2017, new rate as at 1 April 2015: 0.2748% pa

*Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President,
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