

To
NASDAQ Copenhagen A/S

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25 March 2015

Company Announcement number 32/2015 – 25 March 2015

Auction of mortgage covered bond series 10F and other issues on 27 March 2015

Realkredit Danmark will hold auctions on mortgage covered bonds for the issuing of new loans in the above mentioned series because of large remortgaging activity as of 1 April 2015.

The auctions will be held on Friday 27 March 2015 with 31 March 2015 as value date.

Since the final amounts are expected to change until the day of the auctions, the final amounts will not be announced until the day of the auction. The amounts will be announced via Reuters chat system on Friday 27 March at approx. 9.00 a.m. or by contacting the phone number mentioned below.

Terms and conditions of the auctions are set out in the appendix to this announcement.

Realkredit Danmark further expects an increase in sales of bonds financing:

FlexLån® (other maturities)	DKK 400 - 600 mio
Other floating rate loans	DKK 750 – 1,250 mio
30 year fixed rate loans	DKK 2,500 – 3,500 mio
10 to 20 year fixed rate loans	DKK 1,250 – 1,750 mio

It is expected that the main part of the bonds will be sold on Friday 27 March 2015.

Realkredit Danmark is not obligated to sell the entire amount of bonds announced.

The Executive Board

Any additional questions should be addressed to Senior Dealer Christian Rosenstand, phone +45 45 13 20 19.

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