

NASDAQ Copenhagen

Company Announcement No. 37, 2015 - Fixing of coupons with effect as from 1 April 2015

The coupons for the ARMs listed below will be changed taking effect 1 April 2015. The new coupons will be in force from 1 April 2015 – 30 September 2015.

ARMs with a 5 per cent interest rate cap, CF

DK0002015106, maturity 2038, new coupon as per 1 April 2015: 0.86% p.a.

ARMs with a 5 per cent interest rate cap, CF OA

DK0002015296, maturity 2038, new coupon as per 1 April 2015: 0.86% p.a.

ARMs with a 6 per cent interest rate cap, CF

DK0002021427, maturity 2041, new coupon as per 1 April 2015: 0.51% p.a.

ARMs with a 6 per cent interest rate cap, CF OA

DK0002021500, maturity 2041, new coupon as per 1 April 2015: 0.51% p.a.

Questions can be directed to Ole Hansen phone no. +45 55 47 38 69.

Yours faithfully

Nordea Kredit Realkreditaktieselskab