

To
NASDAQ Copenhagen A/S

Executive Board
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Fixing of coupon rate in the series 73D, 83D, 30S, 31S, 32S, 33S, 40S, 41S, 12G, 12Q, 12U, 15G, 15U, 16G, 16U, 40Q, 41Q and Senior Debt effective from 1 April 2015

With effect from 1 April 2015, the coupon rate of the following bonds financing FlexGaranti®, RenteDyk®, RD Euribor3®, RD Stibor3®, RD Nibor3® and Senior Debt will be adjusted.

Please find the data in the attached file.

The Executive Board

Any additional questions should be addressed to Chief Analyst Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.