

Appendix – to Company Announcement number 33/2015 – 26 March 2015

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2015	New coupon rate from 1 April 2015 to 30 June 2015
RD Euribor3®	LU0920284709	12U 2016 3F OA	0.33 % p.a.	0.27 % p.a.
RD Euribor3®	DK0009278640	12Q 2018 3F OA	0.08 % p.a.	0.02 % p.a.
RD Euribor3®	LU1157395655	12G 2017 3F OA	0.33 % p.a.	0.27 % p.a.
RD Stibor3®	DK0009291239	15U 2016 3F	0.54 % p.a.	0.21 % p.a.
RD Stibor3®	DK0009291312	15U 2017 3F	0.60 % p.a.	0.27 % p.a.
RD Stibor3®	DK0009297863	15G 2018 3F	0.25 % p.a.	0.24 % p.a.
RD Stibor3®	DK0009296972	15G 2019 3F	0.58 % p.a.	0.24 % p.a.
RD Nibor3®	NO0010667710	16U 2017 3F	2.30 % p.a.	2.30 % p.a.
RD Nibor3®	NO0010732639	16G 2017 3F	1.55 % p.a.	1.83 % p.a.
Senior Debt	DK0009291155	RD SRV 19T 2019	0.9325 % p.a.	0.4900 % p.a.
Senior Debt	DK0009291825	RD SRV 19T 2019	0.8825 % p.a.	0.4400 % p.a.
Senior Debt	DK0009291742	RD SRV 19S 2019	0.8825 % p.a.	0.4400 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2015	New coupon rate from 1 April 2015 to 30 September 2015
FlexGaranti®	DK0009285504	32S 5CF 21	0.85 % p.a.	0.41 % p.a.
FlexGaranti®	DK0009285694	33S 5CF OA 21	0.85 % p.a.	0.41 % p.a.
FlexGaranti®	DK0009273765	73D 6CF 38	1.05 % p.a.	0.61 % p.a.
FlexGaranti®	DK0009273849	83D 6CF OA 38	1.05 % p.a.	0.61 % p.a.
FlexGaranti®	DK0009273419	73D 5CF 38	1.30 % p.a.	0.86 % p.a.
FlexGaranti®	DK0009273682	83D 5CF OA 38	1.30 % p.a.	0.86 % p.a.
FlexGaranti®	DK0009279887	30S 6CF 41	0.95 % p.a.	0.51 % p.a.
FlexGaranti®	DK0009279960	31S 6CF OA 41	0.95 % p.a.	0.51 % p.a.
RenteDyk®	DK0009278723	40S 2039	2.72 % p.a.	1.98 % p.a.
RenteDyk®	DK0009278806	41S 2039 OA	2.72 % p.a.	1.98 % p.a.
RenteDyk®	DK0009278996	40Q 2039	2.20 % p.a.	1.56 % p.a.
RenteDyk®	DK0009279028	41Q 2039 OA	2.20 % p.a.	1.56 % p.a.
Senior Debt	DK0009289415	RD SRV 17T 2017	2.4450 % p.a.	2.0100 % p.a.

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Fixing of coupon rate in the series 73D, 83D, 30S, 31S, 32S, 33S, 40S, 41S, 12G, 12Q, 12U, 15G, 15U, 16G, 16U, 40Q, 41Q and Senior Debt from 1 April 2015