

Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group will in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated latest announcement	47,944	244.88	11,740,738.36
20 March 2015	61	252.00	15,372.00
23 March 2015	0	0	0
24 March 2015	179	255.00	45,645.00
25 March 2015	320	253.50	81,120.00
26 March 2015	320	250.50	80,160.00
Accumulated this week	880	252.61	222,297.00
Accumulated under the programme	48,824	245.02	11,963,036.36

As of today, SP Group's total holding of own shares is 54,933 number of shares of a nominal value of DKK 10, corresponding to 2.71 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.