

To Nasdaq Copenhagen

FIXING OF COUPON RATES

30 March 2015

Fixing of coupon rates effective from 1 April 2015

Effective from 1 April 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 April 2015 to 30 September 2015:

Uncapped bonds

DK0009790586, (JCB), maturity in 2016, new rate as at 1 April 2015: 1.5100% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2015 to 30 June 2015:

Uncapped bonds

DK0009505216, (31H), maturity in 2017, new rate as at 1 April 2015: 0.1688% pa

DK0009793416, (JCB), maturity in 2016, new rate as at 1 April 2015: 0.3325% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40 or Jens Theil, Head of Press Relations, tel +45 44 55 14 50.