



AKCINĖ BENDROVĖ "ANYKŠČIŲ VYNAS"

Akcinė bendrovė, Dariaus ir Girėno g. 8 LT-29131 Anykščiai, tel.(8~ 381) 50233

faks. (8~381) 5 03 50, el. p.: info@anvynas.

Duomenys kaupiami ir saugomi Juridinių asmenų registre, kodas 254111650, PVM kodas LT541116515

Notice on the intent to remove the shares of AB ANYKSCIU VYNAS from AB NASDAQ OMX Vilnius stock exchange secondary list and to suspend public offer of shares

In pursuance of Part 5 and Part 6 of Article 38 of the Law on Securities of the Republic of Lithuania, the Board of AB ANYKSCIU VYNAS (legal form: public limited liability company, registered at Dariaus ir Girėno g. 8 LT-29131 Anykščiai, Lithuania, legal entity code 254111650, VAT code LT541116515, register: Register of Legal Entities of the Republic of Lithuania, holder of the registry: State enterprise Centre of Registries, having registered authorized capital of EUR 5 800 000 EUR (20 000 000 LTL), hereinafter referred to as the *Issuer* or the *Company*, hereby announces about the intention to consider of having the Company's shares removed from AB NASDAQ OMX Vilnius stock exchange secondary list and suspension of public offer of shares. The issue is intended to consider in the ordinary general meeting of Shareholders on April 22, 2015.

1) Information on the intended announcement about a mandatory tender offer

After the resolution to have the Issuer's shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List is adopted on 22 April 2015 by the ordinary General Meeting of Shareholders of the Company by at least a majority of 3/4 of votes held by all shareholders present at the meeting and resolution to suspend public offer of shares is adopted by at least a majority of 2/3 of votes held by all shareholders present at the meeting, the shareholders who have voted in favor of these resolutions shall announce a mandatory tender offer. One shareholder shall assume the obligation on behalf of all shareholders of the Company. Within the effective term of the mandatory tender offer, the shareholders who voted "against" the resolution on having the Company shares removed from AB NASDAQ OMX Vilnius stock exchange secondary list and resolution to suspend public offer of shares or who did not vote on the said resolutions shall be entitled to sell their shares.

2) Reasons for having the shares removed from the trade in the regulated market operating in the Republic of Lithuania (AB NASDAQ OMX Vilnius stock exchange) secondary list and suspension of public offer of shares

Small number of Issuer's shares circulating at the regulated market operating in the Republic of Lithuania - stock exchange AB „NASDAQ OMX Vilnius“ and passive trading of Issuer's shares.

3) Measures taken by the Issuer's managing bodies to protect the rights and interests of Company's shareholders

The Issuer has taken and shall take all measures provided for in the legal acts to make all the means and information, which would enable shareholders to execute their rights during the term of the tender offer, available to them. Under the order established by legal acts, the Issuer shall publish all specified mandatory information on the procedure of execution of the tender offer to the Bank of Lithuania, the regulated market operator and in the electronic edition "Public Announcements of Legal Entities" issued by State enterprise Registry Center.

4) Anticipated changes in the managing bodies and activities of the Issuer

No changes are foreseen.

5) Preliminary price and the basis for its establishment



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In pursuance of Part 4 of Article 38 of the Law on Securities of the Republic of Lithuania, the preliminary price of the tender offer is established the same that had been paid by JSC "MINERALINIAI VANDENYS" in the procedure of acquisition of the Company's shares, by executing the mandatory tender offer to purchase the shares of the Company. The start of execution of the mandatory non-competitive tender offer to purchase Company's shares which was submitted and executed by JSC "MINERALINIAI VANDENYS" was January 16th, 2015, the end was January 29th, 2015. The price, provided in the executed tender offer to purchase the shares of the Company, was 0,220 EUR (0,76 Lt) for 1 (one) ordinary registered share of the Company.

In order to have the Issuer's shares removed from the regulated market operating in the Republic of Lithuania, the preliminary offered price of the planned to provide mandatory tender offer to purchase the shares of the Company, included in the regulated market operating in the Republic of Lithuania, is 0,220 EUR (0,76 Lt) for 1 (one) ordinary registered share of the Company.

Vidas Lazickas
Chairman of the Board of AB ANYKŠČIŲ VYNAS
Date of signing: 30 March 2015