



Company Group ALITA, AB

Miškininkų str. 17
62200 Alytus, Lithuania

tel. +370 315 57243

fax +370 315 79467

alita@alita.lt

www.alita.lt

Notice on the intent to remove the shares of Company group ALITA AB from AB NASDAQ OMX Vilnius stock exchange secondary list and to suspend public offer of shares

In pursuance of Part 5 and Part 6 of Article 38 of the Law on Securities of the Republic of Lithuania, the Board of Company group ALITA, AB (legal form: public limited liability company, registered at Miškininkų g. 17, LT-62200 Alytus, Lithuania, legal entity code 302444238, VAT code LT100004934017, register: Register of Legal Entities of the Republic of Lithuania, holder of the registry: State enterprise Centre of Registries, having registered authorized capital of EUR 5 800 000 EUR (20 000 000 LTL), hereinafter referred to as the *Issuer* or the *Company*, hereby announces about the intention to consider of having the Company's shares removed from AB NASDAQ OMX Vilnius stock exchange secondary list and suspension of public offer of shares. The issue is intended to consider in the ordinary general meeting of Shareholders on April 22, 2015.

1) Information on the intended announcement about a mandatory tender offer

After the resolution to have the Issuer's shares removed from AB NASDAQ OMX Vilnius Stock Exchange Secondary List is adopted on 22 April 2015 by the ordinary General Meeting of Shareholders of the Company by at least a majority of 3/4 of votes held by all shareholders present at the meeting and resolution to suspend public offer of shares is adopted by at least a majority of 2/3 of votes held by all shareholders present at the meeting, the shareholders who have voted in favor of these resolutions shall announce a mandatory tender offer. One shareholder shall assume the obligation on behalf of all shareholders of the Company. Within the effective term of the mandatory tender offer, the shareholders who voted "against" the resolution on having the Company shares removed from AB NASDAQ OMX Vilnius stock exchange secondary list and resolution to suspend public offer of shares or who did not vote on the said resolutions shall be entitled to sell their shares.

2) Reasons for having the shares removed from the trade in the regulated market operating in the Republic of Lithuania (AB NASDAQ OMX Vilnius stock exchange) secondary list and suspension of public offer of shares

Small number of Issuer's shares circulating at the regulated market operating in the Republic of Lithuania - stock exchange AB „NASDAQ OMX Vilnius“ and passive trading of Issuer's shares.

3) Measures taken by the Issuer's managing bodies to protect the rights and interests of Company's shareholders

The Issuer has taken and shall take all measures provided for in the legal acts to make all the means and information, which would enable shareholders to execute their rights during the term of the tender offer, available to them. Under the order established by legal acts, the Issuer shall publish all specified mandatory information on the procedure of execution of the tender offer to the Bank of Lithuania, the regulated market operator and in the electronic edition "Public Announcements of Legal Entities" issued by State enterprise Registry Center.

4) Anticipated changes in the managing bodies and activities of the Issuer

No changes are foreseen.

5) Preliminary price and the basis for its establishment

In pursuance of the Part 4 Article 38 of the Law on Securities of the Republic of Lithuania, the preliminary price of the mandatory tender offer offered for the shares is established the same that had been paid by the shareholder of the Issuer JSC "MINERALINIAI VANDENYS" in the

procedure of acquisition of the Issuer's shares, by executing the mandatory tender offer to purchase the shares of the Company, which was provided and executed not earlier than 3 months before the being convened Company's general meeting of shareholders in the agenda of which an issue on the removal of Issuer's shares from trade in the regulated market of the Republic of Lithuania is announced and decision is planned to be taken. The start of execution of the mandatory non-competitive tender offer to purchase Company's shares which was previously submitted by the shareholder of the Company - JSC "MINERALINIAI VANDENYS": was January 16th, 2015, the end January 29th, 2015.

The price, provided in the executed non-competitive tender offer to purchase the shares of the Company, was 1.076 EUR (3,72 Lt) for 1 (one) ordinary registered share of the Company.

In order to have the Issuer's shares removed from the regulated market operating in the Republic of Lithuania, the preliminary offered price of the planned to provide mandatory tender offer to purchase the shares of the Company, included in the regulated market operating in the Republic of Lithuania, is 1,076 EUR (3,72 Lt) for 1 (one) ordinary registered share of the Company.

Vidas Lazickas
Chairman of the Board of Company group ALITA, AB
Date of signing: 30 March 2015