

Company announcement

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Final rate of interest and notional amount for “DB Europa High Yield 2020 EUR”

On 1 April 2015, Danske Bank will issue fixed-rate notes with a credit-linked notional amount. The notes are designated ”DB Europa High Yield 2020 EUR” (ISIN DK0030360813).

On the basis of the subscription orders, the total notional amount will be EUR 62,500,000.

In accordance with the Applicable Final Terms, Danske Bank has, in its capacity as the calculation agent, fixed the rate of interest at 4.02% p.a.

For more information about the this issue, please see Applicable Final Terms, which are published with this announcement

Yours faithfully
Danske Bank A/S

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