

**BALLOT PAPER FOR VOTING IN WRITING IN THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF AB KLAIPĖDOS NAFTA,
TO BE HELD ON 30 APRIL 2015**

Shareholder's first name, surname (legal entity name)

.....

Shareholder's personal ID number (legal entity code)

.....

Number of shares held

.....

Number of votes held

.....

Please cross out what does not apply (“FOR” or “AGAINST”) and leave the selected version of the resolution not crossed:

Organisational issues of the meeting			
To propose to elect the following person as the Chairman of the meeting and to vote “for” the proposed candidate:			
To propose to elect the following person as the Secretary of the meeting and to vote “for” the proposed candidate:			
To propose to elect the following person as the person responsible for performance of actions provided for in paragraph 2 of Article 22 of the Law of the Republic of Lithuania on Companies and to vote “for” the proposed candidate:			
Matter on the agenda	Draft resolution		
1. On the announcement of the Auditor's Report regarding the Financial Statements and Annual Report of the Company for the year 2014 to the shareholders.	<i>“The Auditor's Report regarding the Financial Statements and Annual Report of the Company for the year 2014 had been heard by the shareholders. Decision on this topic of the Agenda should not be taken.”</i>		
2. On the announcement of the Annual Report	<i>„The Annual Report of Klaipėdos nafta, AB for the year 2014, as drafted by the Company,</i>		

of Klaipėdos nafta, AB for the year 2014 to the shareholders.	<i>assessed by the Auditor and approved by the Board of Klaipėdos nafta, AB had been heard by the Company. Decision on this topic of the Agenda should not be taken.</i>																																																														
3. On the approval of the audited Financial Statements of Klaipėdos nafta, AB for the year 2014:	<i>“To approve the audited Financial Statements of Klaipėdos nafta, AB for the year 2014.”</i>	For	Against																																																												
4. On the appropriation of profit (loss) of Klaipėdos nafta, AB for the year 2014:	<p><i>“To distribute the Company’s profit in the total sum of 31.963.053 LTL (equal to 9.257.140 EUR) available for appropriation, as follows:</i></p> <table border="1"> <thead> <tr> <th>No.</th> <th>Ratios</th> <th>Amount, Litas</th> <th>Amount, Euro</th> </tr> </thead> <tbody> <tr> <td>1</td> <td><i>Non-allocated profit (loss) at the beginning of the financial year as of 01-01-2014</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>2</td> <td><i>Net profit (loss) for the financial year</i></td> <td>31.963.053</td> <td>9.257.140</td> </tr> <tr> <td>3</td> <td><i>Transfers from restricted reserves</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>4</td> <td><i>Shareholders' contribution against losses</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>5</td> <td><i>Portion of the reserve of tangible fixed assets</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>6</td> <td><i>Profit for allocation (1+2+3+4+5)</i></td> <td>31.963.053</td> <td>9.257.140</td> </tr> <tr> <td>7</td> <td><i>Allocation of earnings to legal reserve</i></td> <td>1.598.153</td> <td>462.857</td> </tr> <tr> <td>8</td> <td><i>Allocation of profit to own shares acquisition</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>9</td> <td><i>Allocation of profit to other reserves</i></td> <td>30.045.270</td> <td>8.701.712</td> </tr> <tr> <td>10</td> <td><i>Allocation of profit to dividends</i></td> <td>319.631</td> <td>92.571</td> </tr> <tr> <td>11</td> <td><i>Allocation of profit to tantiems</i></td> <td>-</td> <td>-</td> </tr> <tr> <td>12</td> <td><i>Non-allocated profit (loss) at the end of the year 2014 carried forward to next financial year (6-7-8-9-10-11)</i></td> <td>0</td> <td>0</td> </tr> <tr> <td colspan="2">Number of shares, units</td> <td>380.606.184</td> <td>380.606.184</td> </tr> <tr> <td colspan="2">Dividends per share</td> <td>0,0008397933</td> <td>0,0002432210</td> </tr> </tbody> </table>	No.	Ratios	Amount, Litas	Amount, Euro	1	<i>Non-allocated profit (loss) at the beginning of the financial year as of 01-01-2014</i>	-	-	2	<i>Net profit (loss) for the financial year</i>	31.963.053	9.257.140	3	<i>Transfers from restricted reserves</i>	-	-	4	<i>Shareholders' contribution against losses</i>	-	-	5	<i>Portion of the reserve of tangible fixed assets</i>	-	-	6	<i>Profit for allocation (1+2+3+4+5)</i>	31.963.053	9.257.140	7	<i>Allocation of earnings to legal reserve</i>	1.598.153	462.857	8	<i>Allocation of profit to own shares acquisition</i>	-	-	9	<i>Allocation of profit to other reserves</i>	30.045.270	8.701.712	10	<i>Allocation of profit to dividends</i>	319.631	92.571	11	<i>Allocation of profit to tantiems</i>	-	-	12	<i>Non-allocated profit (loss) at the end of the year 2014 carried forward to next financial year (6-7-8-9-10-11)</i>	0	0	Number of shares, units		380.606.184	380.606.184	Dividends per share		0,0008397933	0,0002432210	For	Against
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5. On the assignment of the audit company that shall perform the audit of the Financial Statements for the year 2015 and 2016, as well as, the approval of their terms of payment for audit services.	<p><i>“1. Based on the results of the Public Tender “Purchase of the Financial Audit Services for the Year 2015 and 2016” the audit company to be assigned for the performance of the audit of the Financial Statements of the Company and assessment of its Annual Report for the years 2015 and 2016, shall be –“Ernst & Young Baltic”, UAB (hereinafter referred to as the Auditor);</i></p> <p><i>2. To authorize and oblige the General Manager of the Company to conclude the contract for audit services with “Ernst & Young Baltic”, UAB, under the conditions approved by the present decision of the Board, with the total audit fee in the amount of EUR 29 000 (twenty nine thousand euro) exclusive of VAT to be paid for the audit of the Company’s Financial Statement, assessment of the Annual Report and preparation of the Auditor’s Report for the years 2015 and 2016 (EUR 14 500 for the years 2015 and 2016, respectively) (hereinafter referred to as the Audit Fee), under the following conditions of payment: 50 percent of the Contract price after completion of the interim audit but not later than 30 November of the relevant year and 50 percent of the Contract price after issuance of draft Auditor’s Report on the relevant year Financial Statements by the</i></p>	For	Against																																																												

	<i>Auditor, within 30 days after issuance of the duly formalized invoices to the Company.”</i>		
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Regarding any other new draft resolutions, not indicated above, to vote with all the votes held	For	Against
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We hereby confirm that we have familiarised in advance with the agenda of the Ordinary General Meeting of Shareholders of AB Klaipėdos Nafta referred to in this Ballot Paper and the draft resolutions contained herein, therefore we may express in advance in writing the will of as a shareholder of AB Klaipėdos Nafta in voting on the matters considered at the Ordinary General Meeting of Shareholders. Having regard to our will expressed in writing on the agenda matters of the Ordinary General Meeting of Shareholders, it should be considered that participated in the Ordinary General Meeting of Shareholders of AB Klaipėdos Nafta held on 30 April 2015.

First name, surname, position of the shareholder (its representative): _____

Date and signature of the shareholder (its representative): _____

Date, title and number of the document entitling to vote (if the ballot paper is signed by anyone other than the head of the shareholder): _____