

Copenhagen Stock Exchange

Herning, 3 January 2008

Share distribution

Cf. § 6 in announcement about issuer's duty to disclose we hereby send an outline of the share distribution in BoConcept Holding A/S after the issue of employee shares.

	Number	Each DKK	Share capital in DKK	Votes per share	Total votes
A-shares	240,000	10	2,400,000	10	2,400,000
B-shares	2,383,745	10	<u>23,837,450</u>	1	<u>2,383,745</u>
			<u>26,237,450</u>		<u>4,783,745</u>

Best regards
BoConcept Holding A/S

Hans Barslund
Vice President