

## Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group would in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following final transactions have been made under the programme, which therefore has not been fully utilized:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	49,774	245.12	12,200,436.36
1 April 2015	400	248.00	99,200.00
7 April 2015	505	250.00	126,250.00
8 April 2015	479	248.53	119,045.87
9 April 2015	380	249.00	94,620.00
10 April 2015	100	247.00	24,700.00
Accumulated this week	1,864	248.83	463,815.87
<b>Accumulated under the programme</b>	<b>51,638</b>	<b>245.25</b>	<b>12,664,252.23</b>

On 9 April 2015 SP Group A/S sold 55,112 number of shares.

As of today, SP Group's total holding of own shares is 2,635 number of shares of a nominal value of DKK 10, corresponding to 0.13 % of the total number of issued shares of 2,024,000.

A new share buy-back programme starts tomorrow, the 11 April 2015 and runs to 31 December 2015. The new share buy-back programme was announced in Stock Announcement no. 15/2015 of 26 March 2015, to which is referred.

### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*