



D. CARNEGIE & CO.

Press release, 16 April 2015

D. Carnegie & Co has issued bonds of MSEK 1,000

D. Carnegie & Co AB (publ) – listed on Nasdaq First North Premier – has issued senior unsecured bonds in the amount of MSEK 1,000 with a tenor of three years. The bonds will carry a floating interest rate of 3m STIBOR + 375 basis points with final maturity in April 2018. The framework amount of the bonds is MSEK 1,000.

The net proceeds from the issue will be used for refurbishments of current properties, repayment of sellers' notes, and for general corporate purposes, including acquisitions of new properties. D. Carnegie & Co will apply for the bonds to be listed on Nasdaq Stockholm.

For more information, please contact:

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About D. Carnegie & Co

D. Carnegie & Co is a property company focusing on residential properties in the Greater Stockholm region and other growth areas. The company's business concept is to own property portfolios slated for a gradual renovation of apartments in conjunction with the natural turnover of tenants. This can take place quickly and cost-efficiently thanks to extensive experience from the Bosystem renovation method. In addition to this, the company creates value through the development of building rights in existing portfolios. The market value of the company's properties amounted to MSEK 11,521 on 31 December 2014 and the total rental value is estimated at MSEK 1,161 annually. The economic occupancy rate is high – vacancies are virtually non-existent. D. Carnegie & Co has been listed on NASDAQ Firth North Premier since 11 December 2014. The company's Certified Adviser is G&W Fondkommission.