

KLÖVERN

Press release
20 April 2015

Klövern publishes prospectus and applies for listing of bond loan on Nasdaq Stockholm

Klövern AB (publ) announced on 18 February the issuance of an unsecured bond loan of SEK 1,000 million with a duration of four years on the Swedish market. The bond loan has a variable interest rate of three-month Stibor + 350 basis points with final maturity in March 2019. The bond loan has a framework amount of SEK 1,500 million.

Klövern has applied for listing of the bond loan at the Corporate Bond list on Nasdaq Stockholm. The first day of trading is expected to be 21 April 2015.

Klövern has in relation thereto prepared a prospectus. The prospectus has been approved by and registered with the Swedish Financial Supervisory Authority in accordance with the Swedish Financial Instruments Trading Act (Swedish: lagen (1991:980) om handel med finansiella instrument). The prospectus will be available at the Swedish Financial Supervisory Authority's website (www.fi.se) and Klöverns website (www.klovern.se). Paper copies may be obtained at Klöverns registered office in Nyköping.

Klövern AB (publ)

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Klövern is a real estate company committed to working closely with customers to offer them efficient premises in Swedish growth regions. As of December 31, 2014, the value of the properties totaled SEK 30.2 billion and the rental value on an annual basis was SEK 3.0 billion. Klöverns is listed on Nasdaq Stockholm. For further information, see www.klovern.se.

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This information is such that Klöverns AB (publ) is obliged to disclose under the Securities Market Act and/or the Financial Instruments Trading Act. The information was made available for publication on 20 April 2015.