

To
NASDAQ Copenhagen A/S

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Opening of new floating rate covered bond (RO)

Realkredit Danmark will open a new floating rate covered bond (RO) in series 12R in the General Capital Centre for issuance. The bond is expected to have a three year term-to-maturity and the reference rate will be 6M Cibur. The detailed characteristics of the bond will follow from the Final terms.

Realkredit Danmark closed all series with common series descriptions D and E in the General Capital Centre for further issuance by end 2007 to issue SDRO from Capital Centre S instead. Realkredit Danmark will open a new RO for issuance to meet demand for RO financing from specific customers. Issuance is expected to be limited in volume.

The opening of RO awaits the Danish Financial Supervisory Authority approval of new base prospectus.

Realkredit Danmark points out that RO in series 12R will not be eligible for preferential treatment under article 129 (4) and (5) in the Regulation (EU) No 575/2013 of the European Parliament and of the Council of 26 June 2013.

The Executive Board

Any additional questions should be addressed to Executive Vice President Klaus Kristiansen phone +45 45132026.