

Rella Holding A/S in liquidation

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Nasdaq Copenhagen
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Minutes of Annual General Meeting of Rella Holding A/S

Rella Holding A/S' Annual General Meeting was held today at 11.00 am at the Company's offices at PricewaterhouseCoopers, Strandvejen 44, DK-2900 Hellerup.

Attorney Anders Ørjan Jensen was elected Chairman of the meeting.

The chairman of the Board of Directors Rikke Schiøtt Petersen gave a report on the Company's activities during 2014.

The Annual General Meeting approved the Annual Report for 2014, and it was decided to dispose of the year's result as proposed in the Annual Report, according to which no dividends are paid, and the year's profits are transferred to next year.

Beierholm State Authorized Public Accountants was reelected as the Company's auditor.

The Annual General Meeting approved the sale of the Company's entire holding of B-shares in Aller Holding A/S to Aller holding A/S. It was also approved to change the objectives of the Company to "The Company's objects are to invest directly or indirectly in listed and unlisted securities". Completion of the sale only remains subject to the approval at Aller Holding A/S' extraordinary general meeting to be held later today.

It was then approved to let Rella Holding A/S enter into a voluntary solvent liquidation. The Board of Directors and the Managing Director resigned, and Rikke Schiøtt Petersen was elected as liquidator.

Provided that the sale of the B-shares in Aller Holding is completed as contemplated, it is the intention to complete the liquidation as quickly as possible following expiry of the statutory notice period of three months. An Extraordinary General Meeting to complete the liquidation of the company will be convened as soon as possible following receipt of final tax clearance. The liquidation is expected to be completed in the second half of 2015.

As a result, the name of the Company was changed to "Rella Holding A/S in liquidation", and the rule of signature to "The Company shall be bound by the signature of the liquidator".

The Annual General Meeting approved that the Company until 30 April 2016 can acquire own shares up to 10% of the Company's share capital at a price not deviating from the daily quoted price by more than up to 10%.

Yours sincerely,
Rella Holding A/S in liquidation

Contact:
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