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Nasdaq Copenhagen
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The agreement on sale of Rella Holding A/S in liquidation's B-shareholding in Aller Holding A/S is now unconditional.

Rella Holding A/S in liquidation's Annual General Meeting has today approved the conditional share sale agreement with Aller Holding A/S, which was signed on 25 March this year cf. Rella Holding A/S' stock market announcement no. 4/2015 and 11/2015.

According to the agreement, Rella Holding A/S sells its entire holding of B-shares in Aller Holding A/S to Aller Holding A/S for DKK 1.772bn.

The Extraordinary General Meeting in Aller Holding A/S has now also approved of the share sale agreement. The fairness opinion ordered by Aller Holding A/S thereon was presented and found to be satisfactory to Aller Holding A/S' shareholders.

All conditions in the share sale agreement have been fulfilled by the above-mentioned approvals at the two General Meetings held today, and the agreement is now unconditional.

Kind regards,
Rella Holding A/S in liquidation

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